

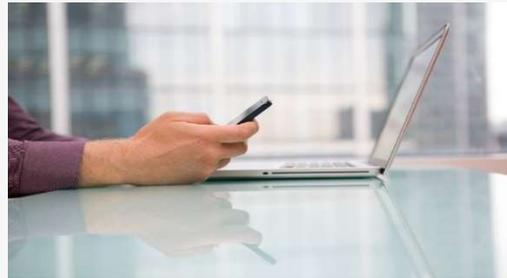
BETSY KLEEHAMER, CPA



Tax & Accounting

Secure document exchange portal

Register for Client Center



Dear Valued Client,

We now use **Client Center**, a secure web portal, to easily exchange files and communications (tax questionnaire, supporting documents, and returns). This is a web portal that you log in to, with helpful features and even a mobile app option. Use the following steps and resources to get started.

- ! In the next few weeks you will receive a **Registration email** with the subject line “[Betsy Klee hamer CPA Inc.] – Register Your Client Center Account” from the address no-reply@onvio.com.

STEPS TO COMPLETE:

- Click the orange *REGISTER NOW* button in the middle of the registration email. You will create a login using an email address, and also a password.
- Remember the email address you use for the login. If you forget your password, you can click a link below the login area to Reset Password via email on the Onvio Client Center login page.
- Create a bookmark or favorite on your web browser for the [Onvio Client Center login page](#).

ADDITIONAL RESOURCES:



Interested in the Mobile App? You can search “Onvio Client Center” on your phone’s app store.



Add an additional level of security on your portal login by setting up Multi-Factor Authentication!